

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - March 31, 2017

| <u>Debt Obligation</u> | <u>Cusip</u> | <u>Maturity</u> | <u>Interest Basis</u> | <u>Principal Amount of Debt Outstanding</u> | |
|---|--------------|-----------------|-------------------------------|---|----------------------|
| 1995 Master Bond Resolution | | | | | |
| Senior Notes, Series 1995A-1 | 679110CB0 | 9/1/2025 | 35-day Auction | 6,800,000 | |
| Senior Taxable Floating Rate Notes, Series 2001A-4 | 679110CS3 | 12/1/2017 | Quarterly CP Index | 6,500,000 | |
| Senior Auction Rate Bonds, Series 2004A-1 | 679110CY0 | 12/1/2033 | 35-day Auction | 11,800,000 | |
| Senior Auction Rate Bonds, Series 2004A-2 | 679110CZ7 | 6/1/2034 | 35-day Auction | 16,050,000 | |
| Subordinate Bonds, Series 2001B-1 | 679110CR5 | 6/1/2031 | 35-day Auction | 11,300,000 | |
| Total | | | | 11,300,000 | <u>52,450,000</u> |
| 2010 Indenture of Trust | | | | | |
| Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1 | 679110DY9 | 9/3/2024 | Quarterly LIBOR Index + 0.75% | - | |
| Series 2010A-2A | 679110DZ6 | 9/1/2037 | Quarterly LIBOR Index + 1.20% | 44,945,000 | |
| Series 2010A-2B | 679110EB8 | 9/1/2037 | Quarterly LIBOR Index + 1.00% | 40,450,000 | |
| | | | | 40,450,000 | <u>85,395,000</u> |
| 2011 Indenture of Trust | | | | | |
| Taxable LIBOR Floating Rate Bonds, Series 2011-1 | 679110EC6 | 6/1/2040 | Quarterly LIBOR Index + 1.15% | 66,115,000 | |
| | | | | 66,115,000 | <u>66,115,000</u> |
| 2013 Indenture of Trust | | | | | |
| Taxable LIBOR Floating Rate Bonds, Series 2013-1 | 679110EF9 | 2/25/2032 | Monthly LIBOR Index + 0.50% | 82,760,000 | |
| | | | | 82,760,000 | <u>82,760,000</u> |
| 2016 Bank Note | | | | | |
| Taxable LIBOR Floating Rate Note, Series 2016 | NA | 6/25/2026 | Monthly LIBOR Index + 0.75% | 14,822,225 | |
| | | | | 14,822,225 | <u>14,822,225</u> |
| Total Outstanding Debt Obligations | | | | | <u>\$301,542,225</u> |

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Summary Interest Basis Composition -March 31, 2017

| <u>Federal Tax Treatment</u> | <u>Outstanding Principal Amount</u> | <u>Percent</u> |
|------------------------------|---|----------------|
| Tax-Exempt | 131,345,000 | 43.56% |
| Taxable | <u>170,197,225</u> | <u>56.44%</u> |
| TOTAL | <u>\$301,542,225</u> | <u>100.00%</u> |

| <u>Method of Determination</u> | <u>Outstanding Principal Amount</u> | <u>Percent</u> |
|--------------------------------|---|----------------|
| 35 Day Auction Rate | 45,950,000 | 15.24% |
| LIBOR or CP Indexed | <u>255,592,225</u> | <u>84.76%</u> |
| TOTAL | <u>\$301,542,225</u> | <u>100.00%</u> |